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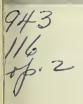
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FOREIGN AGRICULTURE CIRCULAR

U.S. DEPARTMENT OF AGRICULTURE

Foreign Agricultural Service Washington D.C.







LIVESTOCK AND MEATS FLM 10-61 July 1961

WORLD MEAT PRODUCTION ROSE

SLIGHTLY DURING 1960

Meat production in 41 leading countries which produce about 85 percent of world meat supply totaled 99 billion pounds in 1960--1 percent more than a year earlier and 23 percent above the 1951-55 average. Output in the 41 countries established a new high record reflecting the general rise in world livestock numbers.

The increase in meat production during 1960 was not large enough to keep pace with growth of the human population. However, the rise in production since 1951 has more than matched population growth and per capita meat consumption has increased in most countries. Despite the record output, price of meats, particularly beef, continued relatively high.

A further rise in meat output in the 41 countries is expected during 1961 with prospective increases in beef, pork, and lamb and mutton.

Total meat production during 1960 in all of the 12 leading countries except Argentina was above average. The increases ranged from 4 percent in Brazil to 53 percent in the U.S.S.R. Output in Argentina was 5 percent below average. Compared with a year earlier 1960 production rose in the United States, France, Italy, Poland, and Denmark. Production changed little in Argentina, but declined in the U.S.S.R., West Germany, Brazil, Australia and Canada. The 12 leading producers accounted for 78 percent of the total output in the 41 countries under review. The United States produced about 28 percent of the total.

This Circular contains more detailed information than the summary of similar title published in the monthly supplement issue of Foreign Crops and Markets, June 29, 1961.

	:	Beef and veal			:	Pork <u>2</u> /				
Continent			:	Change		:		:	Change	
and country	Average		1960 3/	1960	1960 3/	. Average . 1951-55		: 1960 <u>3</u> /	1960	: 1960 3/
	1951-55		: :	1951-55	1959	: 1971-77		:	1951-55	1959
North America: Canada Mexico. United States. Cuba.	-		: Million : pounds 1,387 875 15,833	Percent +28 +12	Percent +10 -1	: 879		: Million : pounds 1,033 405 11,630	: Percent : +18 : +30	: Percent -18 -1 -3
South America: Argentina. Brazil Chile Colombia. Paraguay Uruguay.	4,142 2,477 228 606 187 650	3,902 2,780 323 658 228 571	3,854 2,425 328 649 199 709	-2 +44 +7 +6	-1 -13 +2 -1 -13 +24	872 55 104	320 1,151 55 113 —	395 1,093 58 119 — 49	+25 +5 +1 ¹ 4	+23 -5 +5 +5
Europe:	:			•		: :			: :	
Western: Austria 4/ Belgium-Iuxembourg. Denmark Finland. France Germany, West. Greece Ireland Italy. Netherlands Norway. Portugal. Spain 5/ Sweden. Switzerland United Kingdom.	375 273 114 2,615 1,617 31 185 790 411 103 76 272 292 206	281 453 325 150 2,756 2,182 57 202 1,186 483 109 94 333 313 217 1,609	290 454 349 153 2,994 2,138 61 231 1,168 535 109 94 366 290 221 1,829	+21 +28 +34 +14 +32 +97 +25 +48 +30 +6 +24 +35 -1 +7	+3 +7 +2 +9 -2 +14 -2 +11 +10 -7 +2 +14	1458 958 125 127 1771 2,951 144 175 764 634 91 207 390 342 210	458 486 1,303 134 2,251 3,688 55 191 1,083 785 114 194 516 500 238 1,552	476 522 1,388 113 2,049 3,698 56 209 1,179 958 125 194 606 459 291 1,449	: +14 : +45 : -10 : +16 +25 : +27 : +19 : +51 : +37 -6 : +55 : +34 : +39	+ ¹ 4 +7 +7 -16 -9 -2 +2 +9 +22 +10 -17 -8 +22 -7
Eastern: Bulgaria	290	117 389 371 269 683 346	291	•	+8	170 476 918 544 1,315	237 679 989 593 1,781 529	605 1,889		+2 +6
U.S.S.R. (Europe and Asia)	3, 975	5,300	5,261	+32	-1	3, 650	6,300	6,253	+71	-1
Africa: Egypt Republic of South Africa	3 ⁴ 5 678	328 747	330 762		+1 +2		14 133	14 113		 -15
Asia: Japan Philippines. Turkey.	217 75 145	315 95 190	315 116 —		+22	165 218 	403 343	360 329		-11 -1+
Oceania: Australia New Zealand	1,531 հերե	1,878 525	1, 509 524		-20	<u>6</u> /199 89	<u>6</u> /223 98	<u>6</u> /236 88	+19 -1	+6 -10
Total 41 countries	41,515	47,939	7/49,260	+19	+3	32,500	41,301	40,997	+26	-1

I/ For calendar years—carcass weight basis: Beef and veal, pork, mutton, lamb, and goat meat; horsemeat is included in the total meat figure for Japan, Philippines, and Western and Eastern Europe. Excludes variety, rabbit, and poultry meat. 2/ Figures for Canada, United States, and Eastern Europe, which excludes lard and rendered pork fat, are not comparable to those for some other countries which exclude only commercial lard. 3/ Preliminary.

	: Mutton, lamb, and goatmeat				:	: Total meat production				
Continent	Change				ıge	Change				
	Average 1951-55		1960 3/	1960	1960 3/	Average 1951 - 55	1959 :	1960 3/	1960	1960 3/
	,,,,,,	:		1951-55	1959	:			1951-55	1959
North America: Canada Mexico United States Cuba	: Million : pounds : 30		: Million : pounds : 36 : 121 : 768 :	Percent : +20 +1		pounds 1,994 1,212	2,560 1,411 27,319 529		Percent : +23 +16	Percent
South America: Argentina Brazil Chile Colombia Paraguay Uruguay.	416 81 58 4 —— 133	410 83 61 3 103	384 77 62 3 —	-5 +7 -1	-6 -7 +1 	: 3 ⁴ 1 : 71 ⁴ : 187	4,632 4,014 439 774 228 723	4,633 3,595 448 771 199 866	: +4 : +31 : +8 : +6	-10 +2 -13 +20
Europe:						: :				
Western: Austria 4/ Belgium-Luxembourg. Denmark. Finland. France. Germany, West. Greece. Ireland. Italy. Netherlands. Norway. Portugal. Spain 5/. Sweden. Switzerland. United Kingdom.	6 2 12 12 240 44 113 45 108 14 192 4 7	3 5 2 6 254 35 173 74 96 22 30 45 215 3 7	3 5 3 5 276 35 176 84 98 21 30 45 223 3	-17 +50 -58 +15 -20 +56 +87 -9 +50 -17 +10 +16 -25	+50 -17 +9 +2 +14 -2 -5 -4	1,247 261 4,811 4,681 188 405 1,725 1,086 235 326 872	755 991 1,643 297 5,473 5,954 285 467 2,443 1,324 255 338 1,101 836 471 3,713	783 1,023 1,754 280 5,548 5,920 293 524 2,534 1,550 266 338 1,231 770 530 3,779	+15 +41 +7 +15 +26 +56 +29 +47 +43 +13 +41 +16 +23	+4 +3 +7 -6 +1 -1 +3 +12 +17 +17 +14 +13 +13 +2
Eastern: Bulgaria. Czechoslovakia. Germany, East. Hungary Poland. Yugoslavia.	:	114 23 — 18 61 110				396 868 1,210 737 1,839 690	468 1,097 1,361 926 2,541 998	979	•	
U.S.S.R. (Europe and Asia)	1,210	2,050	2,035	+68	-1	8,835	13,650	13,549	+53	-1
Africa: Egypt Republic of South Africa	76 201	69 232	70 235		+1 +1		401 1,112	404 1,110		+1
Asia: Japan Philippines Turkey	7 4 186	16 4 223	15 4	+8	-1 	: 433 : 299 : 331	787 445 413	743 452 —	+72 +51	-6 +2
Oceania: Australia New Zealand	792 760	1,17 ⁴ 944	1,250 1,038	+58 +37	+6 +10	: : 2,522 : 1,293	3,275 1,567	2,995 1,650	+19 +28	- 9 +5
Total 41 countries	6,268	8,112	<u>7</u> /8 , 275	+32	+2	80,904	98,016	7/99,241	+23	+1

^{4/} Includes variety meats. 5/ Spanish official figures stated to include total slaughter but believed not to be complete, particularly in pork, mutton, lamb, and goatmeat. 6/ Includes an allowance for trimming from bacon carcasses. 1/ Includes estimates for non-reporting countries.

The 12 leading countries ranked in order of importance during 1960 are the United States, U.S.S.R., West Germany, France, Argentina, the United Kingdom, Brazil, Australia, Italy, Canada, Poland and Denmark.

Estimates for Communist China are not included in this summary although China is probably the second largest world producer. A large part of China's production is pork. Production in China reached high levels in 1959 and 1960 but is declining sharply this year.

Relatively large increases in production were recorded in 1960 in Uruguay, the Netherlands and Ireland. Substantial decreases occurred in Paraguay, Brazil and Australia.

In this report production includes the carcass weight of beef, veal, pork, lamb, mutton and goat meat in all countries and horse meat and buffalo are included in countries where important. Pork production excludes the raw weight of fats rendered for lard. Total slaughter is estimated for each country including slaughter of both imported and indigenous animals.

Output of beef and veal in 1960 was 3 percent greater than a year earlier, and 19 percent above average. Production in the 8 of the 10 largest producers was above average. However, production in Argentina and Australia was below average. Production compared with 1959 was larger in the United States, France and United Kingdom but dropped off in the U.S.S.R., France, Argentina, Brazil, West Germany, and Australia. Production in most of the 10 leading producers is expected to rise in 1961.

Pork production in the 41 countries totaled 41 billion pounds in 1960--1 percent less than a year earlier but 26 percent above the 1951-55 average. Output in each of the 10 leading countries was above average ranging from 12 percent in the United Kingdom to 71 percent in the U.S.S.R. Production in 1960 was below 1959 in the United States, U.S.S.R., France, the United Kingdom, Canada and Brazil but rose above 1959 in Poland, Denmark, and Italy.

Pork output in 1961 is expected to increase in nearly all of the 10 leading countries which produce about 80 percent of the total for the 1941 countries.

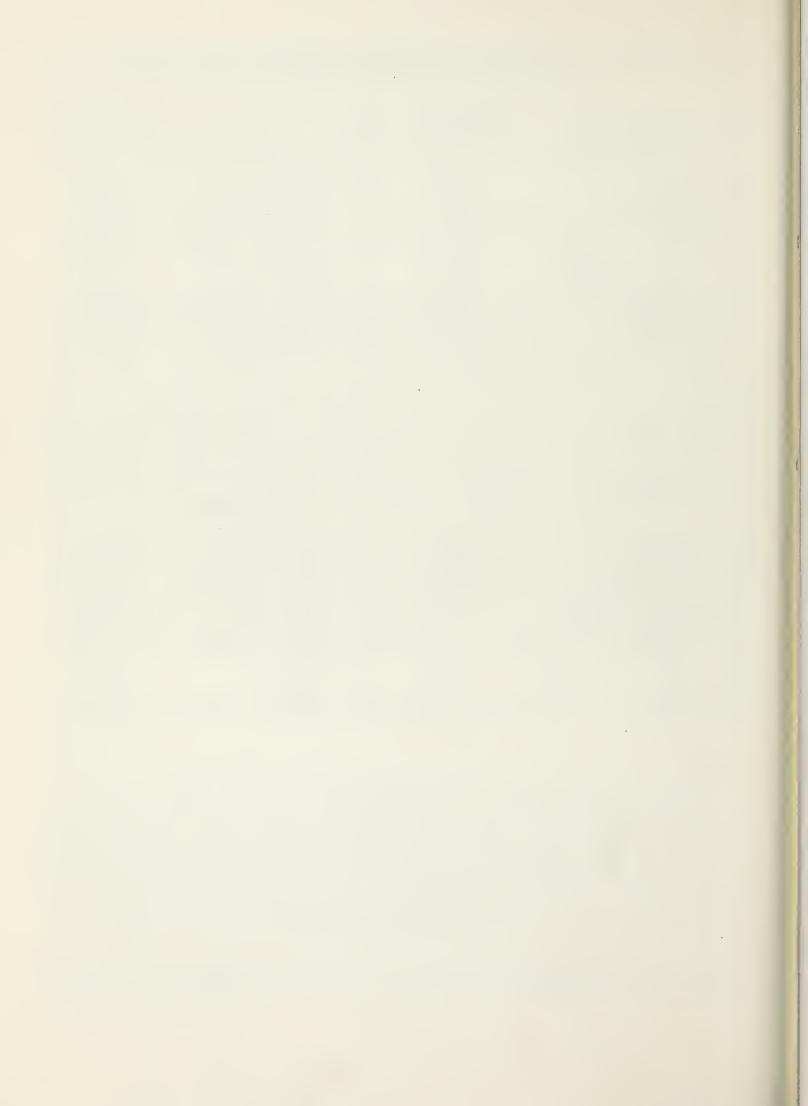
Production of lamb, mutton, and goat meat in the 41 countries amounted to 8.3 billion pounds in 1960--2 percent more than in 1959, and 32 percent above the 1951-55 average. Argentina was the only one of the 10 leading producers where 1960 output was below the average. Output in the U.S.S.R., Australia, New Zealand, the United Kingdom, and Greece was at least 33 percent above the average. Production in the United States, France, Republic of South Africa, and Spain ranged from 13 to 17 percent above average. The U.S.S.R., United Kingdom and Argentina were the only ones of the big 10 where production declined from 1959 to 1960.

Lamb and mutton production will probably increase again in 1961. Increased production is expected in the U.S.S.R., Australia, United States, United Kingdom, and Argentina.

Rank of countries of the world in production of meats, 1960 (Excluding Communist China)

Rank	Beef and Veal	Production Mil.lbs.	Rank	Pork	Production Mil.lbs.
1	United States	15,833	1	United States	11,630
2	U.S.S.R.	5,261	2	U.S.S.R.	6,253
3	Argentina	3,854	3	Rep. of Germany	3,698
4	France	2,994	4	France	2,049
5	Brazil	2,425	5	Poland	1,889
6	Rep. of Germany	2,138	6	United Kingdom	1,449
7	United Kingdom	1,829	7	Denmark	1,388
8	Australia	1,509	8	Italy	1,179
9	Canada	1,387	9	Brazil	1,093
10	Italy	1,168	10	Canada	1,033

Lamb, mutton, goatmeat Total	MC & O
1 U.S.S.R. 2,035 1 United Sta 2 Australia 1,250 2 U.S.S.R. 3 New Zealand 1,038 3 Rep. of Ge 4 United States 768 4 France 5 United Kingdom 501 5 Argentina 6 Argentina 384 6 United Kin 7 France 276 7 Brazil 8 Rep. of So. Africa 235 8 Australia 9 Spain 223 9 Italy 10 Greece 176 10 Canada	13,549 rmany 5,920 5,548 4,633





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